



TUESDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	38667.33	-155.24	-0.40%
Nifty 50	11474.45	-37.95	-0.33%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	37.89	-3.07
HDFCBANK	57.05	-2.06
ICICIBK	12.18	-2.33
INFY	11.37	1.43
TATA MOTOR	8.39	-0.83
WIPRO	3.65	1.11

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-469
DII's Eq (Provisional)	505
FIIs Index Future	701
FIIs Index Options	1024
FIIs Stock Future	-182
FIIs Stock Options	-23

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	70.8381
EURO	77.3203
YEN 100	65.7100
GBP	87.3259

TOP STORY

- **Karur Vysya Bank:** CRISIL has reaffirmed "CRISIL A1+" on the company's certificate of deposits program.
- **Mahindra & Mahindra:** CRISIL has reaffirmed its "CRISIL AAA/Stable/CRISIL A1+" ratings on the debt programs and bank facilities of the company.
- **Punjab National Bank:** The bank received Rs 3,000 crore from the Government of India.
- **Bank of Baroda:** Lender received a capital infusion of Rs 7,000 crore from Government of India.
- **PNB Housing Finance:** Sunil Mehta resigned as Chairman.
- **Cadila:** Company will sell rights of Zypitamag drug to Medicure Inc., a cardiovascular pharmaceutical company.
- **Wockhardt:** CARE revised long term bank facilities rating to BB+ from BBB-
- **Cadila Health** to sell rights of Zypitamag drug to Medicure Inc
- **NBCC:** Company signed MoU with the government for Rs 400 crore Manipur project.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	26916.83	96.58	0.36%
NASDAQ	7999.34	59.71	0.75%
NIKKEI	21916.74	160.9	0.74%
HANG SENG	26092.27	137.46	0.53%
SGX NIFTY	11561.00	23.00	0.20%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	54.54	0.87%
NATURAL GAS	2.32	-0.43%
GOLD	1473.5	0.04%
SILVER	17.01	0.07%
COPPER	2.554	-0.95%

WORLD EVENTS

USD : ISM Manufacturing PMI
USD : FOMC Member Speaks

RESULTS TODAY

NO IMP RESULTS



NIFTY CHART



MARKET COMMENTARY

The barometer index, the S&P BSE Sensex, fell 155.24 points or 0.40% to 38,667.33. The Nifty 50 index fell 35.15 points or 0.31% to 11,477.25.

There were more sellers than buyers. On the BSE, 782 shares rose and 1711 shares fell. A total of 157 shares remain unchanged.

In the broader markets, the S&P BSE Small-Cap index fell 1.21%. The S&P BSE Mid-Cap index fell 1.13%.

The Nifty saw a gap-down opening and extended losses as the session progressed. The index hit fresh intraday low of 11,390.80 in early afternoon trade. Buying emerged at lower levels, pushing the Nifty above 11,500 mark in the mid-afternoon trade. After some volatility, it finally managed to close above 11,450 level.

Nifty likely to trade in the range of 11300-11600

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11458	11407	11340	11290	11525	11575	11642
USDINR	70.655	70.650	70.640	70.635	70.665	70.670	70.680



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
TATACOMM	REKHA RAKESH JHUNJHUNWALA	B	1,965,000	370
TATACOMM	AMANSA HOLDING PRIVATE LTD.	S	1,852,638	370
VOLTAMP	KUNJAL INVESTMENTS PRIVATE LTD	B	172,250	1,174.00
VOLTAMP	JWALIN KUNJAL PATEL .	S	86,060	1,174.00
VOLTAMP	KUNJAL LALITKUMAR PATEL HUF	S	86,190	1,174.00

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
NATHBIOGEN	KAVI GLOBAL OPPORTUNITY MASTER FUND LP	SELL	110000	352.01
WHEELS	ICICI PRUDENTIAL MUTUAL FUND ICICI PRUDENTIAL MULTI-ASSET FUND	BUY	181200	552
WHEELS	SUNDARAM FINANCE HOLDINGS LIMITED	BUY	601614	552
WHEELS	NIVEDITA RAM	BUY	177600	552
BUTTERFLY	RELIANCE ALTERNATIVE INVESTMENTS FUND	S	964,800	145.65

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** NONE
- **New in ban:** NONE
- **Out of ban:** NONE

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	414	405	396	410	419	424
ASIAN PAINT	1762	1743	1723	1756	1776	1789
AXIS BANK	685	674	663	693	704	723
BAJAJ-AUTO	2942	2905	2867	2940	2977	3012
BAJAJ FINSV	8513	8393	8272	8531	8651	8789
BAJ FINANCE	0	4014	3982	4063	4095	4144
BHARTIARTL	367	349	331	362	380	393
BPCL	470	464	458	472	478	485
BRITANNIA	2944	2908	2872	2966	3002	3060
CIPLA	426	418	411	425	433	440
COALINDIA	200	197	195	199	202	203
DRREDDY	2702	2681	2660	2712	2733	2764
EICHERMOT	17765	17421	17077	17711	18055	18344
GAIL	135	133	131	134	136	137
GRASIM	730	713	695	726	743	756
HCLTECH	1081	1050	1020	1073	1104	1127
HDFC	1977	1952	1927	1995	2020	2064
HDFC BANK	1227	1216	1204	1228	1239	1251
HEROMOTOCO	2705	2662	2620	2711	2753	2801
HINDALCO	191	187	182	189	194	196
HINDUNILVR	1982	1963	1944	1990	2009	2037
IBULHSGFIN	256	210	164	286	332	408
ICICIBANK	434	428	422	437	442	451
INDUSINDBK	1384	1328	1272	1402	1458	1531
INFRATEL	257	252	247	256	261	265
INFY	806	791	775	799	814	823
IOC	147	144	141	146	149	151
ITC	260	253	245	257	264	268
JSWSTEEL	230	225	219	228	233	236
KOTAKBANK	1644	1619	1593	1640	1666	1688
LT	1474	1454	1433	1469	1489	1505
M&M	547	539	530	549	557	567
MARUTI	6716	6634	6552	6722	6804	6891
NTPC	118	116	115	117	119	120
ONGC	132	129	127	131	134	135
POWERGRID	199	196	194	198	201	203
RELIANCE	0	0	0	0	0	0
SBIN	271	267	263	274	278	286
SUNPHARMA	389	383	377	393	399	409
TATAMOTORS	117	116	114	118	120	123
TATASTEEL	361	350	339	357	368	375
TCS	2099	2072	2044	2088	2116	2132
TECHM	715	702	689	709	722	730
TITAN	1273	1261	1249	1278	1290	1308
ULTRACEMCO	4341	4289	4236	4339	4392	4442
UPL	604	585	567	597	615	626
VEDL	154	152	149	154	156	159
WIPRO	240	237	234	239	242	244
YESBANK	41	39	36	44	47	52
ZEEL	266	253	241	264	276	287



NSE CIRCULARS

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip)w.e.f. SEP 30,2019

NSE Circular: Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip) w.e.f. SEP 30,2019

NSE Circular: [Listing of further issues of Aditya Birla Capital Limited, DCB Bank Limited, Oracle Financial Services Software Limited, Sterlite Technologies Limited, Tech Mahindra Limited, TVS Electronics Limited and Wipro Limited \(pdf\)](#) SEP 30,2019

NSE Circular: Subscription of Further Fund Offer 2 (FFO 2) of Bharat 22 ETF on e-ETF (zip) SEP 30,2019

BOARD MEETINGS/ CORPORATE ACTION

[illegible]

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1450/\$1420 & Resistance = \$1505/\$1537.**
- **Crude oil range (WTI)->\$51 to \$61.**
- **Wall Street Rises as Chinese Capital Curbs Downplayed:** - Wall Street rose on Monday after the White House downplayed reports that it is looking into ways to limit Chinese companies from listing on U.S. stock exchanges.
- **Dollar Range-Bound After Partial Denial of China Investment Talk:** - The dollar was mixed in narrow ranges Monday, with traders struggling to make sense of the latest twists in the U.S.-China trade dispute, while sterling remained under pressure from political rhetoric from the U.K.'s ruling Conservative Party ahead of its annual conference. Over the weekend, Bloomberg had reported Treasury sources as giving a partial and qualified denial of claims that the U.S. was considering a raft of measures designed to restrict U.S. investment in Chinese companies.
- **Gold Prices Fall Below \$1,500 Level on Yemen News:** - Gold prices fell on Monday in Asia as safe-haven demand took a hit by reports that Saudi Arabia would agree to a ceasefire in Yemen, where it has been fighting anti-government Houthi rebels for the last four years.
- **Oil Falls Again as Saudi Prince Rejects Military Route:** - Oil prices fell again on Monday as the market shrugged off rhetoric from the Middle East on the prospect of a war between Saudi Arabia and Iran. In an interview with CBS on Sunday, Saudi Arabia's Crown Prince Mohammed bin Salman restated his opposition to a military response to strikes on Saudi Arabia's oil installations earlier this month.

TRENDS & OUTLOOK – DATE: 01-OCT- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	37060	37301	37625	38055	38365
SILVER	42145	43270	44490	45754	46421

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	434.25	437.25	442.50	445.55	449.55
ZINC	179.10	181.75	184.60	187.90	190.60
LEAD	150.10	152.60	155.50	159.55	162.75
NICKEL	1201	1220	1245	1275	1299

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3690	3820	3925	4055	4165
NATURAL GAS	157	162	168	173	177

DATA TALKS : TODAY'S ECONOMIC DATA :

RBA Rate Statement, FOMC Member Evans Speaks, RBA Gov Lowe Speaks, FOMC Member Clarida Speaks, FOMC Member Bullard Speaks, FOMC Member Bowman Speaks, Final Manufacturing PMI, ISM Manufacturing PMI, Construction Spending m/m, ISM Manufacturing Prices, Wards Total Vehicle Sales, German Buba President Weidmann Speaks.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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